

Market Release

28 February 2020

Vital releases Notice of Special Meeting 2020

Vital Healthcare Property Trust advises that the following documents will be sent to unitholders today:

- Notice of Special Meeting;
- Letter from the Board of Directors;
- Voting/Proxy Form for the Special Meeting 2020.

This Special Meeting is being convened to consider and vote on a proposal to restructure Vital to facilitate a foreign exempt listing on the Australian Securities Exchange ('ASX'), as further described in the Notice of Meeting.

The Special Meeting will be held at the Pullman Hotel, Auckland on Tuesday 31 March 2020 commencing at 10.00am.

A summary of the proposal in presentation format is also attached.

For more information, visit our website at www.vitalhealthcareproperty.co.nz

- ENDS -

ENQUIRIES

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About Vital Healthcare Property:

Vital Healthcare Property Trust is an NZX-listed fund that invests in high-quality health and medical-related properties in New Zealand and Australia. Our tenants are hospital and healthcare operators who provide a wide range of medical and health services.

With a core focus on healthcare real estate, we understand and accommodate the needs of our healthcare tenants. We operate in a niche segment of the property market, characterised by long weighted average lease terms and high occupancy rates and with an ageing population across both countries, it's also one that's growing.

For more information, visit our website: www.vitalhealthcareproperty.co.nz