

# APPLICATION FORM

## Vital Healthcare Property Trust Unit Purchase Plan Application Form

If you decide to participate in the Offer, please complete an online application at [www.vitalunitoffer.co.nz](http://www.vitalunitoffer.co.nz) or complete and return this Application Form such that your application, together with your direct credit payment, is received by Computershare before 5.00pm (NZ time) on 28 October 2020. **Online applications at [www.vitalunitoffer.co.nz](http://www.vitalunitoffer.co.nz) are strongly encouraged.**

The Offer Document accompanying this Application Form is important. If you have any questions in relation to the Offer, please consult your broker, financial, investment or other professional advisor. Please see instructions on the reverse on how to complete this Application Form and where to send it. Capitalised terms used in this Application Form that are not otherwise defined have the meaning given to those terms in the accompanying Offer Document.

This Application Form is irrevocable and cannot be withdrawn once lodged.

### Application for Units and Payment

You may apply for Vital Healthcare Property Trust (**Vital**) units under the Offer up to a maximum value of NZ\$50,000 (**Offer Units**) on and in accordance with the terms and conditions in the Offer Document (**Terms and Conditions**). Please indicate the dollar amount of Offer Units you are applying for below and pay by direct credit to the account detailed below.

**Total dollar amount of Offer Units applied for at the Issue Price (maximum NZ\$50,000)**

\$

### Direct Credit Instructions:

#### NZ\$ Payments

Pay by direct credit to: Computershare Investor Services Limited

Bank Name: ANZ Bank

Account Number: **01-1839-0926540-023**

*Payments must quote the reference particulars and date of payment shown below to ensure your payment is identifiable.*

REFERENCE - CSN/Holder Number

PARTICULARS

DATE OF PAYMENT

*Applicants must submit their payment instructions to their bank so the payment is received in Computershare's bank account in cleared funds by no later than 5.00pm (NZ time) on 28 October 2020, being the Closing Date. Applicants must still complete this Application Form and return it by the Closing Date where payment has been made by direct credit.*

If you are a Custodian acting on behalf of one or more beneficial owners you must complete this section.

Please state the number of beneficial owners for whom you act as a Custodian.

Please either: (i) state the full names and addresses of the beneficial owners for whom you act in submitting this Application Form, the number of Units you hold for each beneficial owner, each beneficial owner's dollar amount of Offer Units applied for (either directly or indirectly through a downstream Custodian) and, if applicable, the name and address of each downstream Custodian; or (ii) attach a schedule setting out that information.

Please state the total dollar amount of Offer Units that you are applying for on behalf of beneficial owners under this CSN.

\$

## Certification

By applying for Offer Units under the Offer, you are agreeing to the Terms and Conditions set out in the Offer Document and you are providing the certification set out below under the heading "Significance of sending in an Application". Read that section carefully.

## Contact Details:

Please provide your contact details below:

CONTACT NAME

MOBILE OR DAYTIME TELEPHONE  
NUMBER

EMAIL ADDRESS

This Offer closes at 5.00pm (NZ time) on 28 October 2020, unless extended. Applications must be received by the Registrar before this time in accordance with the instructions on this Application Form.

The information in the Application Form is provided to enable Vital, Northwest Healthcare Properties Management Limited (the **Manager**) and Computershare to consider and process your application, to administer your investment, and to enable Vital, the Manager and Computershare to comply with applicable laws, rules or regulations in New Zealand or any other country. By submitting the Application Form you authorise Vital, the Manager and Computershare to disclose information where Vital, the Manager or Computershare is required or permitted to by any applicable laws, rules or regulations or by any governmental, judicial or regulatory entity or authority in New Zealand or any other jurisdiction. Personal information provided will be held by the Manager and/or the Registrar. This information will be used for the purposes of managing your investment in the Offer. Under the Privacy Act 1993, you have the right to access and correct any personal information held about you.

## Instructions

### How to complete this Application Form:

Read carefully the Terms and Conditions of the Offer contained in the Offer Document accompanying this Application Form. In this Application Form, where the context requires, a reference to "I" includes a reference to "we". If you do not understand the Terms and Conditions or this Application Form or if you have any questions about what to do in relation to the Offer, please consult your broker, financial, investment or other professional advisor.

### 1. Application and payment

- Please complete an online application at [www.vitalunitoffer.co.nz](http://www.vitalunitoffer.co.nz) or complete this Application Form and return by email to [vital@computershare.co.nz](mailto:vital@computershare.co.nz).
- Specify the dollar amount of Offer Units you wish to apply to purchase at the Issue Price in the box provided on this Application Form.
- You can apply for a dollar amount of Offer Units up to NZ\$50,000.
- Make one application only, whether personally or through a Custodian. If you own Units through a trustee or custodian and also own Units in your own name, then you may either purchase Offer Units yourself or instruct your trustee or Custodian to purchase Offer Units on your behalf. You may not do both.
- You must pay in New Zealand dollars. Payment must be made by direct credit as per the instructions in the Offer Document and this Application Form.
- Applicants must submit their payment instructions to their bank, so the payment is received in the Registrar's bank account in cleared funds by no later than 5.00pm (NZ time) on 28 October 2020, being the Closing Date. Applicants must still complete this Application Form and return it by the Closing Date.
- Your direct credit must be for the same amount as the dollar amount of Offer Units you applied for on the front of this Application Form.
- The Manager may scale acceptances which may result in you receiving a refund as described in the Terms and Conditions.

### 2. Certification

- I/We irrevocably and unconditionally apply

for the dollar amount of Offer Units indicated in this Application Form on, and subject to, the Terms and Conditions;

- I/We provide each of the certifications, acknowledgements, agreements, authorisations and similar set out in clause 7 of the Terms and Conditions;
- I/We acknowledge that the Issue Price will be announced on 29 October 2020 and will be the lower of the price paid by investors in the placement (NZ\$2.80) or a 2.5% discount to the volume weighted average price of Units traded on the NZX during the five trading days up to, and including, the UPP's Closing Date. The number of Offer Units that may be allocated to me/us will be calculated by dividing the dollar amount of Offer Units validly applied for (and payment has been received in respect of) by the Issue Price (subject to scaling, rounding and the Terms and Conditions).
- I/We declare that I am/we are an Eligible Unitholder(s);
- I/We agree to be bound by Vital's Trust Deed;
- I/We declare that we are not applying for more than NZ\$50,000 worth of Offer Units (including applications made through a Custodian) even though I/we may have received more than one offer under the Offer or received offers in more than one capacity under the Offer;
- I/We declare that all details and statements provided by me/us in this Application Form are complete and accurate;
- I/We acknowledge that the Offer is only made in New Zealand and that by applying for the Offer Units, I/we agree to indemnify, among others, the Manager and Vital for any loss suffered as a result of any breach by me/us of the selling restrictions applicable to the Offer;
- I/We have received, read and understood the Offer Document (including the sections "Important Information" and "Terms and Conditions") and the Investor Presentation (including pages 14 to 18 of the Investor Presentation ("Key Risks")) in their entirety;

- I/We acknowledge that the Offer may be withdrawn by the Manager at any time;
- If I am a Custodian, I also certify that:
  - I hold Units as at the Record Date on behalf of one or more other persons that are not Custodians and/or on behalf of a downstream Custodian;
  - each beneficial owner (or the downstream Custodian) has instructed me to apply for, and accept, under the Offer the dollar amount of Offer Units set out on the front of this Application Form (or set out in the attached schedule);
  - neither the beneficial owner nor any other Custodian is submitting an application under the Offer for that beneficial owner;
  - I am not applying for more than NZ\$50,000 worth of Offer Units in respect of any beneficial owner under the Offer or any similar arrangement in the 12 months before this application; and
  - a copy of the Offer Document was given to each beneficial owner.

### 3. Contact Details

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this Application Form correctly. By providing your email address, you agree to the Manager sending you investor correspondence electronically (where possible) going forward.

### 4. Lodgement Instructions

To return this Application Form to the Registrar, you can scan and email your Application Form to Computershare Investor Services Limited at: [vital@computershare.co.nz](mailto:vital@computershare.co.nz) (please put "Vital Unit Purchase Plan" in the subject line for easy identification). An application can also be made online at [www.vitalunitoffer.co.nz](http://www.vitalunitoffer.co.nz).

**If you have any questions in relation to the completion of this Application Form, please contact Computershare Investor Services Ltd on 0800 650 034.**